

## REAL ESTATE

Tax Credit Securitization – Represented developer and servicer in \$375 million securitization of affordable housing properties. (2023)

Line of Credit – Represented real estate developer in multiple capital call facilities (\$20-\$50 million) secured by the capital call rights. (2019, 2020, 2021 and 2022)

Bridge Facility – Represented real estate developer in \$5 million unsecured bridge loan. (2022)

Belveron Acquisition Financing - Represented Belveron Real Estate Partners, an affordable housing developer, in the \$65 million loan financing for the acquisition of Conifer Realty, another affordable housing developer and owner of 15,000 units and 190 properties. (2020)

Belveron – Represented affordable housing developer in various financings in connection with various housing developments, sales of assets, and capital call lines of financing with First Republic Bank; provided corporate, enforceability and non consolidation and true sale legal opinions for closings and Fannie Mae securitizations. (New York and California) (2015-2021)

Pollack Realty – Represented developer in refinancing of \$26 million construction loan of a hotel in Menlo Park, California, including providing relevant legal opinion. (2018)

ACAP – Represented arranger and lender in various senior and subordinated loans, including hard money loans, in connection with commercial real estate acquisitions and developments. (Virginia and Maryland) (2017)

Whitaker – Represented borrower/purchaser in acquisition loan for purchase of several multi-unit residential properties in Virginia. (2017)

Colt Builders – Represented developer in secured line of credit for use in developing properties. (Virginia and Maryland) (2017)

Pac View - Represented developer in construction loan for multi-unit mixed use property, including providing relevant legal opinions. (California and New York) (2017)

Basin Street Properties – Represented developer in various financings in connection with commercial property developments, including providing relevant legal opinions. (California, Missouri, New York) (2015-2017)

### Vitus

- Represented affordable housing developer in various financings in connection with various housing developments, including providing relevant legal opinions, primarily in Washington and California. (2016-2017)
- Represented affordable housing developer in \$10 million secured working capital line of credit provided by Columbia Bank. (2016)

Cal Center Investors - Represented developer in financing in connection with commercial property developments, including providing relevant legal opinions. (California) (2015)

Hall Management Company – Acted as outside general counsel for structuring and financing of international luxury resort developer. Advised Hall Management on several proposals for developments in Panama, Belize, the Dominican Republic, the Bahamas, Jamaica and New York. (2014-2015)