

CAPITAL MARKETS

Relativity Media - Represented Manchester Securities Corp. (a subsidiary of Elliot Associates) in the refinancing of approximately \$500 million of debt and equity investments in Relativity Media, a motion picture producer, distributor and finance company. (2012)

Lions Gate Entertainment Inc. - Represented Lions Gate in an \$800 million secured revolving credit facility, agented by JP Morgan, the largest revolving credit facility raised by an entertainment company in more than a decade. (2012)

International Lease Finance Corporation - Represented ILFC, the aircraft leasing unit of American International Group, Inc. (AIG), as borrower in a \$2 billion revolving credit facility. (2011)

Lions Gate Entertainment Inc. - Represented Lions Gate, a public movie and television studio, in a secured issuance of an additional \$200 million of senior secured second-priority bonds, arranged by JP Morgan. (2011)

Digital Cinema Implementation Partners (DCIP) - Represented DCIP (a joint venture comprised of the three largest U.S. theatrical exhibitors, AMC, Regal and Cinemark) as borrower and issuer in the financing of the roll-out of digital projectors to most of the theaters in the United States – a transaction 10 years in the making and involving virtual print fees from every major and midmajor Hollywood studio. The financing comprised of \$450 million of senior secured loans, arranged by JP Morgan, \$135 million of holding company loans, arranged by Highbridge Principal Partners, and additional equity. Proceeds of the loans were used to convert analog screens at movie theaters to digital screens. (2010)

Conexant - Represented Conexant, a public semiconductor company in the issuance of \$175 million of 11.25% senior secured bonds. (2010)

Harrah's Entertainment Inc./Chester Downs and Marina LLC - Represented Chester Downs, a Pennsylvania casino and race track (majority owned indirectly by client Apollo Management), in its \$230 secured syndicated financing to refinancing intercompany indebtedness. Citibank arranged the financing and acted as administrative agent. (2009)

Lions Gate Entertainment Inc.- Represented Lions Gate, a public movie and television studio, in secured issuance of \$236 million of 10.25% senior secured second-priority bonds, arranged by JP Morgan. (2009)

Zilog - Represented Zilog, Inc. as seller in connection with the sale of its stock to TPG Zeus, an affiliate of Texas Pacific Group, for \$300 million. (1998)

Western Micro Technology - Represented Western Micro Technology (later renamed Savoir Technology) as the issuer of \$15 million of fully secured notes. (1997)