

## VLP's David Goldenberg Featured in Law360 Q&A Series

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<u>David Goldenberg</u>, founding partner and former member of VLP Law Group's executive committee, was recently featured in Law360's Q&A series. In the interview, David discussed his experience in the complex area of securities law and the recent passage of the JOBS Act, including his most challenging matter, which involved a transaction between the London and U.S. securities authorities, EU and U.S. merger authorities and corporate, transactional and international law issues. Having the spinoff, merger, delisting and listing of the new combined entity all occur on the same day was certainly a challenge, and one that all parties felt extremely satisfied in being able to accomplish.

## Q: What aspects of your practice area are in need of reform and why?

**A:** Securities law is a complex and overlapping area, and one that is not easy for the new practitioner. With the recent passage of the JOBS Act, it is actually a very exciting time. Although there has been more activity recently, because of the recession, the public markets have been closed to many new issuances for a long time. I am looking forward to seeing how securities law evolves with the new regulations created by the JOBS Act and how it will affect the angel and venture capital markets.

David Goldenberg's practice covers a range of clients, many of which are growth-oriented technology companies. He generally counsels companies throughout their lifecycle and helps them with a variety of contractual and corporate matters. He also counsels executives on employment matters.

David also works with company founders, investors and related parties on preferred stock, common stock, convertible debt, secured loan, up-round, down-round, bridge, warrants and other types of financing (over 80 financings completed), and has worked on multiple mergers at all size levels, from \$6 million to \$1.9 billion, as well as licensing, strategic partner and IPO transactions. He has also advised publicly traded companies in mergers and acquisitions, financing, corporate governance, stock option and executive compensation.

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